Updating your Will

Thank you for supporting Kiwis with incurable breast cancer.

No one can change a diagnosis of incurable cancer. Yet by leaving a gift to Sweet Louise in your Will, you bring hope, inspiration and strength to help Kiwis with incurable breast cancer to live as well as possible, for as long as possible. Your support will make a huge difference.

Leaving a gift in your Will ensures Kiwis with incurable breast cancer are not alone in their time of need. And that is a very special gift indeed.

If you already have a Will, it is simple to update it to include Sweet Louise by adding a codicil to your Will.

Step 1

Decide what you would like to leave to Sweet Louise. The options include:

- a percentage of your estate
- all of your estate
- the residue of your estate (this is what is left following payment of all debts and expenses and after provision for family and other beneficiaries)
- a percentage of the residue of your estate
- a specified sum of money
- a particular item or items such as property, stocks and shares, works of art or antiques

Your solicitor can answer any questions you may have about these options.

Step 2

Tell your solicitor or trustee company that you would like to add a **codicil** to your Will. A codicil is a simple statement that can be added to your existing Will at any time, to alter or modify it.



www.sweetlouise.co.nz

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There is a simple codicil form included here that you may like to use. Alternatively, you can provide your solicitor with the following wording and they can update your Will for you:

"I *<your name>* give and bequeath free of all charges to the Louise Perkins Foundation PO Box 137 343, Parnell, Auckland, New Zealand *<*insert one of the below>* to be used where most needed, and the official receipt of the Louise Perkins Foundation shall be full and sufficient discharge to my Executors."

*insert one of:

- %_____of my estate (or)
- the residue of my estate (or)
- ____% of the residue of my estate (or)
- the sum of \$_____(or)
- property or items as follows:______

Once your codicil is signed and witnessed (you must have two independent witnesses who are not beneficiaries under your Will), you can return it to your solicitor to add to your existing Will. It's as simple as that.

Step 3

Please consider letting us know you have left a gift in your Will to Sweet Louise. It will help us enormously as we plan for the future. We would also like to acknowledge your generosity and welcome you a special friend of Sweet Louise. If you would like your gift to remain anonymous, we will of course respect your wishes.

Thank you. We are extremely grateful for your wonderful commitment to provide care, compassion and support for Kiwis with incurable breast cancer.

If you have any questions please call 0800 793 385 or email info@sweetlouise.co.nz



www.sweetlouise.co.nz



Codicil form

I _____ give and bequeath to Louise Perkins Foundation, PO Box 137 343, Parnell, Auckland, New Zealand to be used where most needed:

- ______ % of my estate (or)
- the residue of my estate (or)
- ______ % of the residue of my estate (or)
- the sum of \$ _____ (or)
- property or items as follows: ______

and the official receipt of the Louise Perkins Foundation shall be full and sufficient discharge to my Executors.

(Signed by me in the presence of two witnesses)

| MY SIGNATURE: | | |
|--------------------|--|--|
| DATE: | | |
| | | |
| | | |
| WITNESS SIGNATURE: | | |
| DATE: | | |
| | | |
| ADDRESS | | |
| | | |
| WITNESS SIGNATURE: | | |
| DATE: | | |
| FULL LEGAL NAME: | | |
| ADDRESS: | | |